

<b>Total:</b>	<b>\$6,000,000.00</b>
(Report also on Summary of Schedules)	

In re **Maluhia Eight, LLC**Case No. **10-30986**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	<b>X</b>		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.	<b>X</b>		
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>		
4. Household goods and furnishings, including audio, video and computer equipment.	<b>X</b>		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>		
6. Wearing apparel.	<b>X</b>		
7. Furs and jewelry.	<b>X</b>		
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Admiral Insurance Company/Colemont Insurance Broker Liability Insurance Policy #CA000012175-01	Unknown
10. Annuities. Itemize and name each issuer.	<b>X</b>		

In re **Maluhia Eight, LLC**Case No. **10-30986**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>		
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>		
16. Accounts receivable.		PRM Realty Group, LLC	\$1,909,228.50
		M-35, LLC	\$285,623.49
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>		

In re **Maluhia Eight, LLC**Case No. **10-30986**  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>		
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>		
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>		
26. Boats, motors, and accessories.	<b>X</b>		

In re **Maluhia Eight, LLC**Case No. **10-30986**  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 3*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
<div style="display: flex; justify-content: space-between; align-items: flex-end;"> <span>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</span> <div> <div style="border-bottom: 1px solid black; width: 100px; text-align: center;">3</div> <div>continuation sheets attached</div> </div> <div> <div>Total &gt;</div> <div style="background-color: yellow; padding: 5px;"><b>\$2,194,851.99</b></div> </div> </div>			

In re **Maluhia Eight, LLC**

Case No. **10-30986**  
(If known)

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

☐ 11 U.S.C. § 522(b)(2)

☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Loan - Vacant Lot</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$2,435,000.00	\$2,435,000.00
Bank of New York Trust Company, N.A. Tee on Behalf of the 12% Collateralized Profit Participation/Attn: R. Tarnas 2 North LaSalle St., Suite 1020 Chicago, IL 60602								
VALUE:			\$6,000,000.00					
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	
Charlie H. Sehorn 305 Sycamore Ridge Road NE Concord, NC 28025								
VALUE:			\$6,000,000.00					
Representing: Charlie H. Sehorn			Synergy Investment Group Attn: Philip Whitley/Mark Whiteley 1914 J. N. Pease Place Charlotte, NC 98262				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Loan</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$3,620,456.00	
Compass Bank 800 N. Central Expressway, Suite 400 Dallas, TX 75206								
VALUE:			\$6,000,000.00					
Subtotal (Total of this Page) >							\$6,105,456.00	\$2,435,000.00
Total (Use only on last page) >								

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$150,000.00	
<b>Connie Wimer Trust of 12.24.97</b> <b>300 Walnut S., #109</b> <b>Des Moines, IA 50309</b>		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Connie Wimer Trust of 12.24.97</b>		<b>National Securities</b> <b>Attn: Larry Bishop</b> <b>17 W220 22nd Street</b> <b>Oakbrook Terrace, IL 60181</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	
<b>Darrell and Sylvia Gilbaugh</b> <b>JTWROS</b> <b>8392 SE 168th Trinity Pl.</b> <b>The Villages, FL 32162</b>		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Darrell and Sylvia Gilbaugh</b>		<b>Synergy Investment Group</b> <b>Attn: Terri Sandefer</b> <b>108 S. Old Dixie Hwy</b> <b>Lady Lake, FL 32519</b>				<b>Notice Only</b>	<b>Notice Only</b>
<b>Subtotal (Total of this Page) &gt;</b> <b>Total (Use only on last page) &gt;</b>						<b>\$175,000.00</b>	<b>\$0.00</b>

Sheet no. 1 of 21 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)



CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)		CODEB	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCT #:	<b>David N. Hardy Revocable Trust</b> <b>26 NE 109 St.</b> <b>Miami, FL 33161</b>	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00		
			VALUE: <b>\$6,000,000.00</b>						
<b>Representing:</b> <b>David N. Hardy Revocable Trust</b>			<b>Workman Securities Corp.</b> <b>Attn: David Treece</b> <b>6500 City West Parkway, Suite 350</b> <b>Eden Prairie, MN 55344</b>				Notice Only	Notice Only	
ACCT #:	<b>Douglas M. Todd, DDS Profit Sharing Pla</b> <b>5223 Shenandoah Park Ave.</b> <b>Salt Lake City, UT 84121</b>	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00		
			VALUE: <b>\$6,000,000.00</b>						
<b>Representing:</b> <b>Douglas M. Todd, DDS Profit Sharing Pla</b>			<b>Wilson-Davis &amp; CO.</b> <b>Attn: Les Anderston</b> <b>236 S. Main</b> <b>Salt Lake City, UT 84101</b>				Notice Only	Notice Only	
Sheet no. <u>2</u> of <u>21</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (Total of this Page) >	\$100,000.00	\$0.00
							Total (Use only on last page) >		

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	
<b>Forrest Parry Dixon</b> <b>5890 Hermitage Lane</b> <b>Oakley, IL 62552</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Forrest Parry Dixon</b>		<b>National Securities</b> <b>Attn: Michael Jordan</b> <b>200 East Ohio, 4th Floor</b> <b>Chicago, IL 60611</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$30,000.00	
<b>Gene and Pauline Anderson</b> <b>Revocable Trust</b> <b>Sunrise Senior Living</b> <b>11889 Skyline Blvd., #232</b> <b>Oakland, CA 94619</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Gene and Pauline Anderson</b>		<b>Midpoint Financial</b> <b>Attn: Christopher Miller</b> <b>2522 Chambers Road, Suite 100</b> <b>Tustin, CA 92708</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>3</b> of <b>21</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$55,000.00</b>	<b>\$0.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$30,000.00	
Gwen R. Alter Living Trust 1638 Colonial Dr. Green Cove Springs, FL 32043		VALUE: <b>\$6,000,000.00</b>					
Representing: Gwen R. Alter Living Trust		Synergy Investment Group Attn: Jonathan L. Mayo 10935 SE 177th Place, Suite 20 Summerfield, FL 34491				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	
Ha Thi Vuong Living Trust as of 2/28/07 5355 Via Cartagena Yorba Linda, CA 92886		VALUE: <b>\$6,000,000.00</b>					
Representing: Ha Thi Vuong Living Trust as of 2/28/07		Private Asset Group, Inc. Attn: Ray Kim 3070 Bristol, #500 Costa Mesa, CA 92626				Notice Only	Notice Only
Subtotal (Total of this Page) >						<b>\$55,000.00</b>	<b>\$0.00</b>
Total (Use only on last page) >							

Sheet no. 4 of 21 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$42,000.00	
IRA Resources FBO: William Hernon 6978 Carnatation Dr. Carlsbad, CA 92009			VALUE: \$6,000,000.00					
Representing: IRA Resources FBO: William Hernon			WFP Securities Attn: Tom English 5186 Carroll Canyon Rd. San Diego, CA 92121					
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$75,000.00	
Jack Murphy 62351 Squiredell Drive San Jose, CA 95129			VALUE: \$6,000,000.00					
Representing: Jack Murphy			Independent Financial Group Attn: Robyn Lee 1777 Borel Place, Suite 415 San Mateo, CA 94401					
Sheet no. 5 of 21 continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$117,000.00	\$0.00
Subtotal (Total of this Page) > Total (Use only on last page) >								

Subtotal (Total of this Page) >  
Total (Use only on last page) >

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				<b>\$50,000.00</b>	
<b>Jacqueline Cosby Trustee for the Amended and Restated J. Cosby Living Trust dtd 2/18/05</b> <b>1118 3rd St., Apt. #407</b> <b>Santa Monica, CA 90403</b>		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Jacqueline Cosby Trustee for the</b>		<b>Private Asset Group, Inc.</b> <b>Attn: John Hannan</b> <b>62 E. Genesee Street</b> <b>Saneateles, NY 13152</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				<b>\$25,000.00</b>	
<b>James Carafagno, Jr.</b> <b>1765 Bowling Green</b> <b>Lake Forest, IL 60045</b>		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>James Carafagno, Jr.</b>		<b>National Securities</b> <b>Attn: Michael Jordan</b> <b>200 East Ohio, 4th Floor</b> <b>Chicago, IL 60611</b>				<b>Notice Only</b>	<b>Notice Only</b>
<b>Subtotal (Total of this Page) &gt;</b> <b>Total (Use only on last page) &gt;</b>						<b>\$75,000.00</b>	<b>\$0.00</b>

Sheet no. 6 of 21 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	
James L. Macfarlane 2681 Sherwood Dr. Salt Lake City, UT 84108		VALUE: \$6,000,000.00					
Representing: James L. Macfarlane		Wilson-Davis & CO. Attn: Les Anderston 236 S. Main Salt Lake City, UT 84101				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$45,000.00	
Janet I. Coe IRA 19766 W. County Rd. 8 Hudson, CO 80642		VALUE: \$6,000,000.00					
Representing: Janet I. Coe IRA		Sunset Financial Services Attn: Peter Kushar 8366 E. Otero Plaza Centennial, CO 80112				Notice Only	Notice Only
Subtotal (Total of this Page) >						\$95,000.00	\$0.00
Total (Use only on last page) >							

Sheet no. 7 of 21 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	
Jeanette Nguyen Living Trust as of 10/25/06 4835 E. Ridgemont Ct. Orange, CA 92860		VALUE: <b>\$6,000,000.00</b>					
Representing: Jeanette Nguyen Living Trust		Private Asset Group, Inc. Attn: Ray Kim 3070 Bristol, #500 Costa Mesa, CA 92626				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$100,000.00	
Jeffrey B. Chick 439 Florence Ae. Oneida, NY 13421		VALUE: <b>\$6,000,000.00</b>					
Representing: Jeffrey B. Chick		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee Street Saneateles, NY 13152				Notice Only	Notice Only
Subtotal (Total of this Page) >						<b>\$125,000.00</b>	<b>\$0.00</b>
Total (Use only on last page) >							

Sheet no. 8 of 21 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	
Jerry R. and Eiko Davidson 315 E. Broadway St., #219 San Gabriel, CA 91776		VALUE: <b>\$6,000,000.00</b>					
Representing: Jerry R. and Eiko Davidson		Girard Securities Attn: Kevin Dalzell 12526 High Bluff, #350 San Diego, CA 92130				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	
John and Virginia Tricarico JTWROS 1686 Rosebury Loop Lady Lake, FL 32162		VALUE: <b>\$6,000,000.00</b>					
Representing: John and Virginia Tricarico		Synergy Investment Group Attn: Terri Sandefer 10935 SE 177th Place, Suite 201 Summerfield, FL 34491				Notice Only	Notice Only
Subtotal (Total of this Page) >						<b>\$50,000.00</b>	<b>\$0.00</b>
Total (Use only on last page) >							

Sheet no. 9 of 21 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)



**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	
John M. Papzian 2016 Greenwich St. San Francisco, CA 94123		VALUE: \$6,000,000.00					
Representing: John M. Papzian		Private Asset Group Attn: Ray Kim and Edwin Suzuki 20241 SW Birch, #100 Newport Beach, CA 92660				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	
Leslie Reed 10040 Heyfield Dr. Las Vegas, NV 89134		VALUE: \$6,000,000.00					
Representing: Leslie Reed		Charter Pacific Securities Attn: Robyn Lee 111 Anza Blvd. Bulinghame, CA 94010				Notice Only	Notice Only
Subtotal (Total of this Page) >						\$75,000.00	\$0.00
Total (Use only on last page) >							

Sheet no. 10 of 21 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				<b>\$70,000.00</b>	<b>\$55,456.00</b>
<b>Lonnie Nafzgar</b> <b>P.O. Box 262</b> <b>Graeagle, CA 96103</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Lonnie Nafzgar</b>		<b>Charter Pacific Securities</b> <b>Attn: Robyn Lee</b> <b>111 Anza Blvd.</b> <b>Bulinghame, CA 94010</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				<b>\$100,000.00</b>	
<b>Marilyn M. Moellers IRA</b> <b>1074 Tamarack Lane</b> <b>Libertyville, IL 60048</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Marilyn M. Moellers IRA</b>		<b>National Securities</b> <b>Attn: Michael Jordan</b> <b>200 East Ohio, 4th Floor</b> <b>Chicago, IL 60611</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>11</b> of <b>21</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$170,000.00</b>	<b>\$55,456.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	
<b>Maureen A. Walsh</b> <b>9 Dwight Ave.</b> <b>Clinton, CA 13323</b>		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Maureen A. Walsh</b>		<b>Private Asset Group, Inc.</b> <b>Attn: John Hannan</b> <b>62 E. Genesee Street</b> <b>Saneateles, NY 13152</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$205,000.00	
<b>Norman D. Black</b> <b>8088 Graham Rd.</b> <b>Denver, NC 28037</b>		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Norman D. Black</b>		<b>Sunset Financial Services</b> <b>Attn: Jeffrey L. Lipscomb</b> <b>559 Davidson Dateway Dr., #210</b> <b>Davidson, NC 28036</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>12</b> of <b>21</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$230,000.00</b>	<b>\$0.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$55,000.00	
NTC & Co. FBO Barbara J. Freyburger 4218 Tonawanda Creek Rd. North Tonawanda, NY 14120		VALUE: <b>\$6,000,000.00</b>					
Representing: NTC & Co. FBO Barbara J. Freyburger		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee Street Saneateles, NY 13152				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$33,000.00	
NTC & Co. FBO: Marina Bodlik 1074 Elfstone Court Westlake Village, CA 91361		VALUE: <b>\$6,000,000.00</b>					
Representing: NTC & Co. FBO: Marina Bodlik		Private Asset Group, Inc. Attn: Edwin Suzuki 20241 SW Birch, #100 Newport Beach, CA 92660				Notice Only	Notice Only
Subtotal (Total of this Page) >						<b>\$88,000.00</b>	<b>\$0.00</b>
Total (Use only on last page) >							

Sheet no. 13 of 21 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$90,000.00	
NTC & Co. FBO: Richard P. Raczkowski 31241 Monterey St. Laguna Beach, CA 92651		VALUE: <b>\$6,000,000.00</b>					
Representing: NTC & Co. FBO: Richard P. Raczkowski		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee Street Saneateles, NY 13152				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	
NTC & Co. FBO: Patsy Dickerman 650 Buena Vista Way Laguna Beach, CA 92651		VALUE: <b>\$6,000,000.00</b>					
Representing: NTC & Co. FBO: Patsy Dickerman		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee Street Saneateles, NY 13152				Notice Only	Notice Only
Subtotal (Total of this Page) >						<b>\$140,000.00</b>	<b>\$0.00</b>
Total (Use only on last page) >							

Sheet no. 14 of 21 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$55,000.00	
NTC & Co. FBO: Thomas W. Didio 53 Leitech Ave. Skaneateles, NY 13152		VALUE: <b>\$6,000,000.00</b>					
Representing: NTC & Co. FBO: Thomas W. Didio		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee Street Saneateles, NY 13152				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$30,000.00	
Orange County Business Bank as Custodian for David H. Jones 847 Sandcastel Dr. Cardiff, CA 92007		VALUE: <b>\$6,000,000.00</b>					
Representing: Orange County Business Bank as		WFP Securities Attn: Tom English 5186 Carroll Canyon Rd. San Diego, CA 92121				Notice Only	Notice Only
Subtotal (Total of this Page) >						<b>\$85,000.00</b>	<b>\$0.00</b>
Total (Use only on last page) >							

Sheet no. 15 of 21 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$75,000.00	
<b>Paschal Investment Co.</b> <b>1769 Wasatch Dr.</b> <b>Salt Lake City, UT 84108</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Paschal Investment Co.</b>		<b>Wilson-Davis &amp; CO.</b> <b>Attn: Les Anderston</b> <b>236 S. Main</b> <b>Salt Lake City, UT 84101</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$75,000.00	
<b>Pension Resources FBO Scott M. Kozak</b> <b>Beneficiary IRA</b> <b>9735 Caminito Majado</b> <b>San Diego, CA 92131</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Pension Resources FBO Scott M. Kozak</b>		<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Rd.</b> <b>San Diego, CA 92121</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>16</b> of <b>21</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$150,000.00</b>	<b>\$0.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$30,000.00	
<b>Peter J. Kushar IRA</b> <b>8366 E. Otero Pl.</b> <b>Centennial, CO 80112</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Peter J. Kushar IRA</b>		<b>Sunset Financial Services</b> <b>Attn: Peter Kushar</b> <b>8366 E. Otero Plaza</b> <b>Centennial, CO 80112</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	
<b>Randall C. Strider</b> <b>3010 Club Drive</b> <b>Gastonia, NC 28054</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Randall C. Strider</b>		<b>Synergy Investment Group</b> <b>Attn: Philip Whitley/Mark Whiteley</b> <b>1914 J. N. Pease Place</b> <b>Charlotte, NC 98262</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>17</b> of <b>21</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$55,000.00</b>	<b>\$0.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				<b>\$30,000.00</b>	
<b>Robert Simon</b> <b>68 Summerhill</b> <b>Mundelein, IL 60060</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Robert Simon</b>		<b>National Securities</b> <b>Attn: Michael Jordan</b> <b>200 East Ohio, 4th Floor</b> <b>Chicago, IL 60611</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				<b>\$50,000.00</b>	
<b>Robert W. and Mary L. Bradshaw</b> <b>10000 W. Courtst</b> <b>Pasco, WA 99301</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Robert W. and Mary L. Bradshaw</b>		<b>Newbridge Securities Corp.</b> <b>Attn: John Hughes</b> <b>38 Park Ave.</b> <b>Rutherford, NJ 07070</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>18</b> of <b>21</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$80,000.00</b>	<b>\$0.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$80,000.00	
Roger Sperry 20411 White Oak Rd. Rogers, AR 72756		VALUE: <b>\$6,000,000.00</b>					
Representing: Roger Sperry		Charter Pacific Securities Attn: Robert Setser 111 Anza Blvd. Burlingame, CA 94010				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$75,000.00	
Sterling Trust Company FBO Paul Dana 528 N. Idaho St. San Mateo, CA 94401		VALUE: <b>\$6,000,000.00</b>					
Representing: Sterling Trust Company FBO Paul Dana		Charter Pacific Securities Attn: Robyn Lee 111 Anza Blvd. Burlingame, CA 94010				Notice Only	Notice Only
Subtotal (Total of this Page) >						<b>\$155,000.00</b>	<b>\$0.00</b>
Total (Use only on last page) >							

Sheet no. 19 of 21 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	
<b>Sterne Insurance Group Inc. Defined Benefit Pension Plan</b> <b>11445 E. Via Linda, #2611</b> <b>Scottsdale, AZ 85269</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Sterne Insurance Group Inc. Defined</b>		<b>Sunset Financial Services</b> <b>Attn: Angelo Piciucco</b> <b>9943 E. Bell Rd.</b> <b>Scottsdale, AZ 85260</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	
<b>Suzanne L. Halko Crumb &amp; Duane E. Cru</b> <b>JWTROS</b> <b>217 Quark Ct.</b> <b>Batavia, IL 60510</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Suzanne L. Halko Crumb &amp; Duane E. Cru</b>		<b>National Securities</b> <b>Attn: Larry Bishop</b> <b>17 W220 22nd Street</b> <b>Oakbrook Terrace, IL 60181</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>20</b> of <b>21</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$100,000.00</b>	<b>\$0.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$10,000.00	
<b>The Christopher and Michelle A. Asterino Family Trust Dated 4/25/06</b> <b>8334 E. Nightingale Star Dr.</b> <b>Scottsdale, AZ 85266</b>		VALUE: <b>\$6,000,000.00</b>					
Representing: <b>The Christopher and Michelle A. Asterino</b>		<b>Sunset Financial Services</b> <b>Attn: Angelo Piciucco</b> <b>9943 E. Bell Rd.</b> <b>Scottsdale, AZ 85260</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>27 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$200,000.00	
<b>The Tamara Family Trust,</b> <b>Dated Dec. 12, 2005</b> <b>5568 Elden Ave.</b> <b>Costa Mesa, CA 92627</b>		VALUE: <b>\$6,000,000.00</b>					
Representing: <b>The Tamara Family Trust,</b>		<b>Private Asset Group, Inc.</b> <b>Attn: Edwin Suzuki</b> <b>20241 SW Birch, #100</b> <b>Newport Beach, CA 92660</b>				<b>Notice Only</b>	<b>Notice Only</b>
<b>Subtotal (Total of this Page) &gt;</b>						<b>\$210,000.00</b>	<b>\$0.00</b>
<b>Total (Use only on last page) &gt;</b>						<b>\$8,490,456.00</b>	<b>\$2,490,456.00</b>

Sheet no. 21 of 21 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS****TYPE OF PRIORITY****Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: <b>County of Maui Real Property Tax Division 70 East, Kaahumanu Ave., #A16 Kalului, HI 96732</b>		DATE INCURRED: CONSIDERATION: <b>Real Estate Taxes</b> REMARKS: <b>2008 and 2009</b>				<b>\$60,272.21</b>	<b>\$60,272.21</b>	<b>\$0.00</b>
<b>Subtotals (Totals of this page) &gt;</b> <b>Total &gt;</b> <b>(Use only on last page of the completed Schedule E.</b> <b>Report also on the Summary of Schedules.)</b>  <b>Totals &gt;</b> <b>(Use only on last page of the completed Schedule E.</b> <b>If applicable, report also on the Statistical Summary</b> <b>of Certain Liabilities and Related Data.)</b>						<b>\$60,272.21</b>	<b>\$60,272.21</b>	<b>\$0.00</b>
						<b>\$60,272.21</b>		
							<b>\$60,272.21</b>	<b>\$0.00</b>

Sheet no. 1 of 1 continuation sheets  
attached to Schedule of Creditors Holding Priority Claims

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Advance Landscape</b> <b>P.O. Box 959, PMP 428</b> <b>Kihei, HI 96753</b>		DATE INCURRED: CONSIDERATION: <b>Landscaping</b> REMARKS:					<b>\$781.20</b>
ACCT #: <b>Bank of New York Trust Company, N.A.,</b> <b>Trustee/Attn: R. Tarnas</b> <b>2 North LaSalle St., Suite 1020</b> <b>Chicago, IL 60602</b>		DATE INCURRED: CONSIDERATION: <b>Profit Participation</b> REMARKS:					<b>\$200,000.00</b>
ACCT #: <b>Bank of New York Trust Company, N.A.,</b> <b>Trustee, Attn: R. Tarnas</b> <b>2 North LaSalle St., Suite 1020</b> <b>Chicago, IL 60602</b>		DATE INCURRED: CONSIDERATION: <b>Administrative Fees</b> REMARKS:					<b>\$16,050.00</b>
ACCT #: <b>Gary Kinzelberg</b> <b>25 Baccus</b> <b>Ladera Ranch, CA 92694</b>		DATE INCURRED: CONSIDERATION: <b>Expenses</b> REMARKS:					<b>\$304.72</b>
ACCT #: <b>Group 70 International</b> <b>925 Bethel Street</b> <b>5th Floor</b> <b>Honolulu, HI 96813</b>		DATE INCURRED: CONSIDERATION: <b>Architectural/Consulting</b> REMARKS:					<b>\$135,619.10</b>
ACCT #: <b>Hawaii Registered Legal Agents</b> <b>P.O. Box 2800</b> <b>Honolulu, HI 96803</b>		DATE INCURRED: CONSIDERATION: <b>Annual Representation Fees</b> REMARKS:					<b>\$261.78</b>
Subtotal >							<b>\$353,016.80</b>
Total >							

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)		CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Homeowners Association Dues</b> REMARKS:				<b>\$37,842.31</b>
<b>Hawaiiana Management Company</b> <b>711 Kapiolani Boulevard, #700</b> <b>Honolulu, HI 96813</b>							
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Advances made on behalf of Debtor</b> REMARKS:				<b>\$69,145.68</b>
<b>M-35, LLC</b> <b>150 N. Wacker Drive, Suite 1120</b> <b>Chicago, IL 60606</b>							
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Landscape Architecture</b> REMARKS:				<b>\$3,172.98</b>
<b>Walters, Kimura, Motoda, Inc.</b> <b>1148 Third Avenue</b> <b>Honolulu, HI 96816</b>							
<div> <div>Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to</div> <div>Schedule of Creditors Holding Unsecured Nonpriority Claims</div> </div> <div> <div>Subtotal &gt;</div> <div>Total &gt;</div> </div> <div> <div>(Use only on last page of the completed Schedule F.)</div> <div>(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</div> </div>							<b>\$110,160.97</b>
							<b>\$463,177.77</b>



**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Peter R. Morris</b> c/o PRM Realty Group, LLC 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Bank of New York Trust Company, N.A.</b> Tee on Behalf of the 12% Collateralized Profit Participation/Attn: R. Tarnas 2 North LaSalle St., Suite 1020 Chicago, IL 60602
<b>Peter R. Morris</b> c/o PRM Realty Group, LLC 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Compass Bank</b> 800 N. Central Expressway, Suite 400 Dallas, TX 75206
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Bank of New York Trust Company, N.A.</b> Tee on Behalf of the 12% Collateralized Profit Participation/Attn: R. Tarnas 2 North LaSalle St., Suite 1020 Chicago, IL 60602
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Compass Bank</b> 800 N. Central Expressway, Suite 400 Dallas, TX 75206
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Norman D. Black</b> 8088 Graham Rd. Denver, NC 28037
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>The Tamara Family Trust,</b> Dated Dec. 12, 2005 5568 Elden Ave. Costa Mesa, CA 92627
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Jeffrey B. Chick</b> 439 Florence Ae. Oneida, NY 13421

In re **Maluhia Eight, LLC**Case No. **10-30986**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 1*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Marilyn M. Moellers IRA</b> 1074 Tamarack Lane Libertyville, IL 60048
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>NTC &amp; Co. FBO: Richard P. Raczkowski</b> 31241 Monterey St. Laguna Beach, CA 92651
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Roger Sperry</b> 20411 White Oak Rd. Rogers, AR 72756
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Paschal Investment Co.</b> 1769 Wasatch Dr. Salt Lake City, UT 84108
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Pension Resources FBO Scott M. Kozak</b> Beneficiary IRA 9735 Caminito Majado San Diego, CA 92131
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Jack Murphy</b> 62351 Squiredell Drive San Jose, CA 95129
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Sterling Trust Company FBO Paul Dana</b> 528 N. Idaho St. San Mateo, CA 94401

In re **Maluhia Eight, LLC**Case No. **10-30986**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 2*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>NTC &amp; Co. FBO Barbara J. Freyburger</b> 4218 Tonawanda Creek Rd. North Tonawanda, NY 14120
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>NTC &amp; Co. FBO: Thomas W. Didio</b> 53 Leitech Ave. Skaneateles, NY 13152
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Douglas M. Todd, DDS Profit Sharing Plan</b> 5223 Shenandoah Park Ave. Salt Lake City, UT 84121
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>James L. Macfarlane</b> 2681 Sherwood Dr. Salt Lake City, UT 84108
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Jacqueline Cosby Trustee for the</b> Amended and Restated J. Cosby Living Trust dtd 2/18/05 1118 3rd St., Apt. #407 Santa Monica, CA 90403
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Charlie H. Sehorn</b> 305 Sycamore Ridge Road NE Concord, NC 28025
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Leslie Reed</b> 10040 Heyfield Dr. Las Vegas, NV 89134

In re **Maluhia Eight, LLC**Case No. **10-30986**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 3*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Suzanne L. Halko Crumb &amp; Duane E. Crumb</b> JWTROS 217 Quark Ct. Batavia, IL 60510
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>NTC &amp; Co. FBO: Patsy Dickerman</b> 650 Buena Vista Way Laguna Beach, CA 92651
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>David N. Hardy Revocable Trust</b> 26 NE 109 St. Miami, FL 33161
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Robert W. and Mary L. Bradshaw</b> 10000 W. Courtst Pasco, WA 99301
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Sterne Insurance Group Inc. Defined</b> Benefit Pension Plan 11445 E. Via Linda, #2611 Scottsdale, AZ 85269
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Janet I. Coe IRA</b> 19766 W. County Rd. 8 Hudson, CO 80642
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>IRA Resources FBO: William Hernon</b> 6978 Carnation Dr. Carlsbad, CA 92009

In re **Maluhia Eight, LLC**Case No. **10-30986**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 4*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>NTC &amp; Co. FBO: Marina Bodlik</b> 1074 Elfstone Court Westlake Village, CA 91361
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Orange County Business Bank as</b> Custodian for David H. Jones 847 Sandcastel Dr. Cardiff, CA 92007
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Gwen R. Alter Living Trust</b> 1638 Colonial Dr. Green Cove Springs, FL 32043
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Robert Simon</b> 68 Summerhill Mundelein, IL 60060
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Peter J. Kushar IRA</b> 8366 E. Osterio Pl. Centennial, CO 80112
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Gene and Pauline Anderson</b> Revocable Trust Sunrise Senior Living 11889 Skyline Blvd., #232 Oakland, CA 94619
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>John M. Papzian</b> 2016 Greenwich St. San Francisco, CA 94123

In re **Maluhia Eight, LLC**Case No. **10-30986**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 5*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Forrest Parry Dixon</b> 5890 Hermitage Lane Oakley, IL 62552
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Maureen A. Walsh</b> 9 Dwight Ave. Clinton, CA 13323
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>James Carafagno, Jr.</b> 1765 Bowling Green Lake Forest, IL 60045
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Darrell and Sylvia Gilbaugh</b> JTWROS 8392 SE 168th Trinity Pl. The Villages, FL 32162
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>John and Virginia Tricarico</b> JTWROS 1686 Rosebury Loop Lady Lake, FL 32162
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Jerry R. and Eiko Davidson</b> 315 E. Broadway St., #219 San Gabriel, CA 91776
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Randall C. Strider</b> 3010 Club Drive Gastonia, NC 28054

In re **Maluhia Eight, LLC**Case No. **10-30986**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 6*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Jeanette Nguyen Living Trust</b> as of 10/25/06 4835 E. Ridgemont Ct. Orange, CA 92860
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Ha Thi Vuong Living Trust as of 2/28/07</b> 5355 Via Cartagena Yorba Linda, CA 92886
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>The Christopher and Michelle A. Asterino</b> Family Trust Dated 4/25/06 8334 E. Nightingale Star Dr. Scottsdale, AZ 85266
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Connie Wimer Trust of 12.24.97</b> 300 Walnut S., #109 Des Moines, IA 50309
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Lonnie Nafzgar</b> P.O. Box 262 Graeagle, CA 96103



**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re **Maluhia Eight, LLC**Case No. **10-30986**Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$6,000,000.00			
B - Personal Property	Yes	4	\$2,194,851.99			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	22			\$8,490,456.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$60,272.21	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2			\$463,177.77	
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	7				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
TOTAL		39	\$8,194,851.99	\$9,013,905.98		

In re **Maluhia Eight, LLC**

Case No. **10-30986**  
(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

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### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President of Manager** of the **Corporation**  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
**41** sheets, and that they are true and correct to the best of my knowledge, information, and belief.  
(Total shown on summary page plus 1.)

Date **02/22/2010**

Signature **/s/ Peter R. Morris**  
**Peter R. Morris**  
**President of Manager**

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*